

Equities at a Glance

NSE All Share

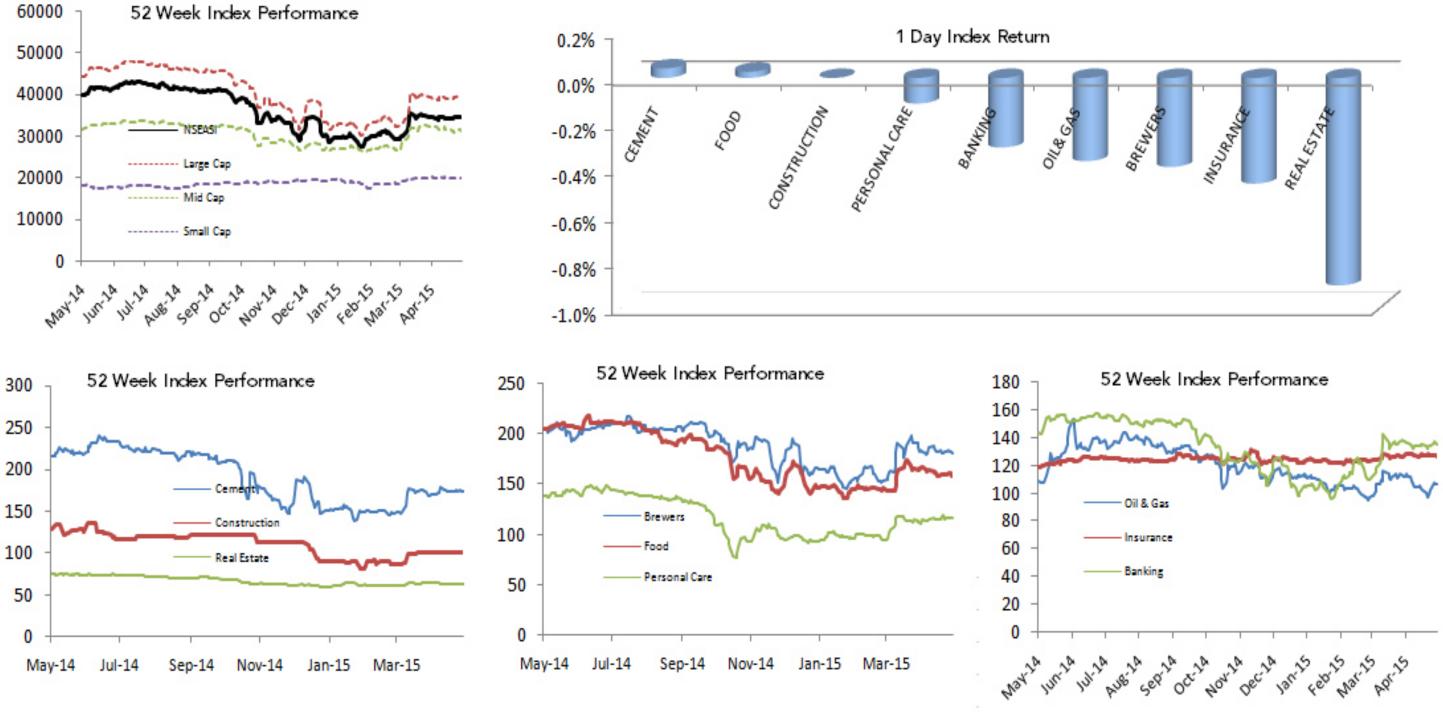
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	34,459.70	-0.21%	0.13%	8.52%	-0.57%	-12.88%
Market Cap (N billions)	11,708.04	-0.21%	0.16%	9.21%	2.01%	-10.35%
Volume Traded (millions)	196.21	-89.57%	2,926.29	16,519.06	41,461.96	101,300.12
Value Traded (N millions)	1,357.96	-75.29%	15,376.17	148,490.93	409,715.74	1,116,916.61
NGN/USD	198.25	0.05%	-0.01%	0.40%	-8.45%	-22.15%
NSEASI (\$)	34,459.70	-0.26%	0.12%	8.95%	-8.97%	-32.18%
Market Cap (\$ millions)	59,056.96	-0.26%	0.15%	9.65%	-5.94%	-26.61%

Index Performance

Index Ferrormance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-0.30%	0.65%	27.73%	9.60%	8.83%	12.11%	-5.10%	1.87%	-6.58%
BREWERS	-0.39%	-0.18%	18.77%	-1.87%	8.33%	-5.28%	-9.95%	2.06%	-8.54%
CEMENT	0.04%	-0.60%	16.41%	-3.93%	11.31%	-8.90%	-19.24%	2.18%	-8.45%
PERSONAL CARE	-0.11%	1.01%	20.90%	25.05%	5.23%	18.29%	-15.70%	1.92%	-6.47%
CONSTRUCTION	0.00%	0.00%	24.57%	-10.98%	13.39%	-10.88%	-22.45%	1.68%	-9.22%
FOOD	0.03%	-1.16%	9.34%	1.64%	5.58%	-6.59%	-22.30%	1.50%	-4.88%
INSURANCE	-0.46%	-0.85%	4.08%	2.48%	0.96%	0.65%	7.28%	0.64%	-1.74%
OIL& GAS	-0.36%	7.09%	1.24%	-6.17%	-2.51%	-5.17%	4.83%	2.12%	-7.34%
REAL ESTATE	-0.90%	-0.57%	0.34%	-1.17%	-0.23%	1.15%	-15.66%	0.68%	-2.51%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-0.20%	0.04%	21.09%	4.76%	10.23%	1.66%	-10.81%	1.52%	-4.62%
Mid Cap (Mid 30%)	-0.36%	1.06%	18.91%	11.10%	4.53%	11.42%	-0.45%	1.03%	-2.74%
Small Cap (Bottom 60%)	-0.05%	-0.35%	14.00%	3.95%	3.10%	1.75%	10.20%	0.82%	-3.97%

ARM Research

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				1 day	1 week	3 month	6 month	52 wk								
BANKING		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
Access Bank	31-Dec	144,162.39	6.30	1.45%	1.61%	18.71%	-15.10%	-26.95%	9.01%	0.73%	6.89	5.98	6.89	4.71	10.10	4.71
Diamond Bank	31-Dec 31-Dec	103,063.73	4.45	-0.89%	-0.67%	16.49%	-19.09%	-20.95%	9.01%	-20.25%	4.69	4.35	5.45	3.45	6.85	3.45
FBN Holdings	31-Dec	333,826.22	9.30	0.22%	5.68%	26.15%	0.84%	-31.15%	8.02%	6.79%	10.54	8.70	10.54	6.37	16.29	6.37
FCMB	31-Dec	62,972.62	3.18	2.58%	2.58%	53.62%	-2.15%		10.42%	27.71%	3.73	3.00	3.73	2.00	4.55	2.00
Guaranty Trust Bank	31-Dec	862,039.24	29.29	-0.03%	-2.37%	34.48%	25.17%	4.05%	11.58%	16.32%	31.88	27.15	31.88	17.00	31.88	17.00
StanbicIBTC HOLDCO	31-Dec	300,000.00	30.00	0.00%	0.00%	22.85%	6.38%	33.87%	4.60%	11.11%	31.61	27.03	31.61	24.00	35.00	22.41
United Bank For Africa	31-Dec	172,492.66	5.23	-1.69%	1.16%	53.37%	19.68%	-27.26%	28.82%	21.63%	5.61	4.47	5.61	2.99	8.14	2.99
Union Bank	31-Dec	177,825.97	10.50	0.00%	0.00%	23.53%	25.75%	2.94%	3.35%	23.53%	11.30	10.10	11.50	8.00	11.50	6.82
Wema Bank	31-Dec	39,093.49	0.99	-4.81%	-1.00%	1.02%	7.61%	5.32%	1.02%	3.13%	1.11	0.94	1.11	0.90	1.21	0.88
Zenith Bank	31-Dec	706,421.11	22.50	-0.88%	1.35%	29.53%	7.40%		7.24%	22.22%	25.05	20.90	25.05	15.00	25.60	15.00
Ecobank	31-Dec	346,173.68	21.70	0.46%	0.93%	35.63%	27.27%	41.46%	20.56%	16.79%	24.55	18.90	24.55	14.35	24.55	14.35
Skye Bank	31-Dec	35,692.20	2.70	-5.92%	24.42%	34.33%	9.31%	-17.18%	12.50%	1.50%	2.87	2.17	2.87	1.74	3.54	1.74
Fidelity Bank	31-Dec	53,893.12	1.86	-2.11%	-1.06%	56.30%	9.41%		8.14%	14.81%	2.16	1.80	2.16	1.15	2.16	1.15
Sterling Bank	31-Dec	62,187.30	2.16	-0.92%	0.93%	-2.26%	-6.09%		-0.46%	-14.96%	2.39	2.09	2.50	2.08	2.54	2.08
-																
BREWERIES	20 1	220 005 (2	150.05	0.70%	1.000/	20.000/	4.000/	14 4/0/	10 5 (0)	4.040/	170.00	100.07	170.00	112.40	214.00	112 40
Guinness	30-Jun	238,005.63	158.05	-0.63%	-1.22%	28.20%	-1.22%	-11.46%	19.56%	-6.01%	172.23	133.37	172.23	113.40	214.98	113.40
Nigerian Breweries	31-Dec	1,220,922.95	153.98	-0.40% 0.00%	-0.01% 0.00%	17.07% 11.11%	0.12% -31.03%	-9.11% -21.57%	7.15% 5.82%	-4.60% -14.42%	172.00	150.27 19.65	172.00	128.00 17.10	186.90	128.00
International Breweries CEMENT & CONSTRUCTION	31-Mar	65,250.53	20.00	0.00%	0.00%	11.11%	-31.03%	-21.37%	5.82%	-14.42%	22.87	17.05	22.87	17.10	32.00	17.10
Ashaka Cement	31-Dec	48,148.24	21.50	0.00%	5.03%	13.28%	-6.07%	8.31%	5.44%	-1.83%	21.50	19.32	22.33	17.22	34.70	17.22
Dangote Cement	31-Dec	3,028,950.19	177.75	0.06%	-0.42%	16.79%	-5.95%	-20.28%	11.09%	-11.13%	184.50	174.00	190.00	141.90	250.00	141.90
C.C.N.N.	31-Dec	13,195.12	10.50	-0.10%	0.00%	-1.96%	-2.78%	6.17%	-8.85%	1.06%	12.60	10.48	12.60	8.93	15.75	8.81
W.A Portland Cement	31-Dec	423,153.23	96.08	-0.09%	-2.46%	13.04%	23.18%	-12.66%	14.38%	19.35%	98.50	88.21	98.50	76.00	131.00	66.50
Julius Berger	31-Dec	68,244.00	51.70	0.00%	0.00%	35.77%	-14.77%	-28.19%	18.17%	-14.77%	52.00	47.25	57.63	38.08	76.45	38.08
UACN Property DevCo	31-Dec	13,750.00	10.00	-3.85%	-2.44%	1.52%	-4.94%		-0.99%	5.26%	11.99	10.00	11.99	8.10	18.30	8.10
CONSUMER & PERSONAL CAR	F															
PZ Cussons	 31-May	116,295.27	29.29	0.00%	3.13%	7.29%	31.94%	-15.91%	5.36%	23.07%	31.23	27.00	31.23	23.99	39.00	17.50
Unilever	31-Dec	170,248.33	45.00	-0.22%	0.00%	38.21%	36.36%	-9.15%	6.64%	25.70%	45.11	38.00	45.11	32.00	55.00	27.00
Glaxo Smithkline	31-Dec	52,618.57	44.00	0.00%	-0.45%	4.76%	-15.38%	-34.33%	-0.23%	-12.00%	56.26	44.00	56.26	40.00	70.00	40.00
FOOD & BEVERAGES	01 200	02,010101	11100	010070	011070		1010070	0 1100 / 0	012070	1210070	00120		00.20	10100	7 0100	
7-up Bottling	31-Mar	114,025.08	178.00	0.00%	1.14%	13.39%	19.46%	107.46%	14.10%	7.62%	178.00	156.00	178.00	149.15	188.52	85.80
Cadbury	31-Dec	74,940.26	39.90	0.00%	0.00%	2.84%	-5.20%	-45.96%	3.64%	-0.25%	42.00	39.20	42.98	37.27	81.89	34.82
Dangote Flour	30-Sep	21,400.00	4.28	-4.89%	-7.76%	23.34%	-34.66%	-46.50%	10.31%	-5.93%	5.14	3.88	5.14	2.89	8.56	2.89
Dangote Sugar	31-Dec	79,080.00	6.59	1.54%	2.97%	6.46%	13.23%	-30.70%	-6.26%	3.78%	7.74	6.10	7.74	5.10	9.99	4.94
Flour Mills	31-Mar	91,717.09	34.95	-0.09%	-3.45%	11.02%	-15.80%	-48.53%	-0.63%	-10.84%	37.00	33.02	39.80	27.67	80.90	27.67
Nestle	31-Dec	697,537.50	880.00	0.00%	-2.22%	7.32%	2.92%	-18.52%	4.14%	-13.02%	1,050.00	880.00	1,050.00	746.25	1,150.00	746.25
Honeywell	31-Mar	28,628.01	3.61	0.28%	-1.10%	24.48%	10.06%	-9.75%	20.33%	4.34%	4.15	3.00	4.15	2.65	4.50	2.65
UACN	31-Dec	79,139.61	41.20	-0.48%	3.00%	21.18%	-1.88%		27.16%	21.18%	42.31	35.72	42.31	26.22	67.85	26.22
OIL& GAS		,														
Forte Oil	31-Dec	243,550.94	186.99	0.00%	17.16%	-14.07%	-4.83%	11.93%	-11.91%	-16.90%	215.00	152.00	231.88	152.00	257.01	152.00
Conoil Plc	31-Dec	29,083.53	41.91	0.00%	4.98%	28.56%	-14.87%		7.10%	9.97%	41.91	36.21	41.91	32.00	75.73	32.00
Mobil Oil	31-Dec	55,531.67	154.00	0.00%	1.78%	2.67%	3.41%		-3.72%	-2.53%	175.00	150.00	175.00	140.00	180.00	125.00
Oando	31-Dec	161,434.87	17.77	-1.28%	0.45%	27.29%	-8.40%		22.55%	10.30%	19.96	15.75	19.96	12.83	33.47	12.83
MRS Oil	31-Dec	12,836.59	50.54	0.00%	0.00%	0.00%	-9.75%		0.00%	-5.00%	50.54	50.54	53.20	50.54	70.00	44.16
Total	31-Dec	51,101.43	150.51	0.00%	-2.90%	4.19%	2.11%		-16.38%	5.62%	182.00	150.00	182.00	134.05	195.50	134.05
Eterna Oil	31-Dec	3,664.65	2.81	1.08%	4.07%	6.44%	-6.02%	-22.16%	-7.87%	-5.70%	3.20	2.65	3.20	2.51	5.04	2.51
SEPLAT	31-Dec	205,953.16	372.22	-3.57%	-3.82%	-16.45%	-12.63%		-6.48%	0.33%	443.99	370.00	470.00	300.00	720.50	252.93
INSURANCE																
AIICO Insurance	31-Dec	8,800.20	1.00	0.00%	-0.99%	35.14%	17.65%	20.48%	11.11%	23.46%	1.19	0.94	1.19	0.71	1.19	0.65
Continental Re	31-Dec	10,431.02	1.01	1.00%	2.02%	17.44%	13.48%	-0.98%	12.22%	-0.98%	1.02	0.86	1.02	0.80	1.21	0.80
Custodian & Allied	31-Dec	23,527.46	4.00	0.00%	-4.76%	2.56%	5.26%	49.81%	0.00%	10.50%	4.38	3.95	4.38	3.42	4.38	2.80
Mansard	31-Dec	30,345.00	2.89	-3.67%	-3.67%	2.48%	1.05%		-5.25%	-9.69%	3.20	2.85	3.20	2.76	3.72	2.33
Prestige Assurance	31-Dec	1,254.16	0.50	0.00%	0.00%	0.00%	0.00%		0.00%	0.00%	0.50	0.50	0.50	0.50	0.57	0.50
AGRICULTURE																
Okomu Oil	31-Dec	27,568.00	28.90	0.00%	1.62%	-18.77%	7.84%	-15.00%	-3.15%	14.00%	29.75	25.63	35.58	23.30	36.47	23.30
Presco	31-Dec	30,690.00	30.69	0.00%	2.33%	-5.22%	17.45%	-12.56%	10.44%	25.27%	32.55	25.70	32.66	24.50	38.06	22.00

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
ONO PRODUCTS PLC.	1.12	9.80%		2.70	24.42%	UNION HOMES SAVINGS	6.40	1180.00%	UNION HOMES SAVINGS AND LOANS PLC.	6.40	1180.00%	UNION HOMES SAVINGS AND LOANS PLC.	6.40	
RANS-NATIONWIDE EXPRESS PLC.	1.10	4.76%	N.E.M INSURANCE CO (NIG) PLC.	0.88	23.94%	BETA GLASS CO PLC.	34.67	53.61%	NPF MICROFINANCE BANK	1.28		UNITY BANK PLC	2.30	360.00%
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.10	4.76%	FORTE OIL PLC.	186.99	17.16%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.10	50.68%	AIRLINE SERVICES AND LOGISTICS PLC	2.45	44.12%	IKEJA HOTEL PLC	3.90	353.49%
I.E.M INSURANCE CO (NIG) PLC.	0.88	4.76%	AIRLINE SERVICES AND LOGISTICS PLC	2.45	16.11%	AIRLINE SERVICES AND LOGISTICS PLC	2.45	44.12%	UNIVERSITY PRESS PLC.	6.00	42.18%	PREMIER BREWERIES PLC	3.43	345.45%
/IAY & BAKER NIGERIA PLC.	1.86	4.49%	MAY & BAKER NIGERIA PLC.	1.86	14.81%	RED STAR EXPRESS PLC	4.80	33.33%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.10	41.03%	7-UP BOTTLING COMP. PLC.	178.00	107.46%
IDSON HEALTHCARE PLC	3.44	4.24%	VONO PRODUCTS PLC.	1.12	14.29%	COSTAIN (W A) PLC.	0.81	32.79%	N.E.M INSURANCE CO (NIG) PLC.	0.88	35.38%	BETA GLASS CO PLC.	34.67	103.10%
IRLINE SERVICES AND LOGISTICS PLC	2.45	3.81%	IKEJA HOTEL PLC	3.90	8.03%		0.66	32.00%	NATIONAL SALT CO. NIG. PLC	8.38	34.73%	CUSTODIAN AND ALLIED	4.00	49.81%
NATIONAL SALT CO. NIG. PLC	8.38	2.82%	FIDSON HEALTHCARE PLC	3.44	7.50%	VONO PRODUCTS PLC.	1.12	31.76%	C & I LEASING PLC.	0.66	32.00%	E-TRANZACT INTERNATIONAL PLC	3.39	46.12%
FIRST CITY MONUMENT BANK PLC.	3.18	2.58%	ASSOCIATED BUS COMPANY PLC	0.60	7.14%	NPF MICROFINANCE BANK PLC	1.28	29.29%	FIRST CITY MONUMENT BANK PLC.	3.18	27.71%	UNIVERSITY PRESS PLC.	6.00	44.23%
DANGOTE SUGAR REFINERY PLC	6.59	1.54%	FBNH	9.30	5.68%	U B A PLC	5.23	28.82%	UNILEVER NIGERIA PLC.	45.00	25.70%	PHARMA-DEKO PLC.	2.23	42.04%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wł Return
MANSARD	2.89	-3.67%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	3.47	-4.67%	ETERNA PLC.	2.81	-7.87%	JULIUS BERGER NIG. PLC.	51.70	-14.77%	JOS INT. BREWERIES PLC.	1.92	-37.66%
UACN PROPERTY DEVELOPMENT CO. LIMITED	10.00	-3.85%	CUSTODIAN AND ALLIED INSURANCE PLC	4.00	-4.76%	FIDSON HEALTHCARE PLC	3.44	-8.51%	LEARN AFRICA PLC.	1.15	-14.81%		1.50	-38.02%
RED STAR EXPRESS PLC	4.80	-4.00%	A.G. LEVENTIS NIGERIA PLC.	1.54	-4.94%	CEMENT CO. OF NORTH.NIG. PLC	10.50	-8.85%	STERLING BANK PLC.	2.16	-14.96%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	372.22	-41.47%
ACADEMY PRESS PLC.	1.00	-4.76%	LIVESTOCK FEEDS PLC.	2.33	-7.54%	NCR (NIGERIA) PLC.	11.02	-9.60%	UNION DICON SALT PLC.	11.84	-15.13%	ACADEMY PRESS PLC.	1.00	-41.52%
VEMA BANK PLC.	0.99		DANGOTE FLOUR MILLS PLC	4.28		TRANS-NATIONWIDE EXPRESS PLC.	1.10		ACADEMY PRESS PLC.	1.00	-15.25%	UACN PROPERTY	10.00	
DANGOTE FLOUR MILLS PLC	4.28	-4.89%	R T BRISCOE PLC.	0.88	-8.33%	EVANS MEDICAL PLC.	1.81	-11.71%	FORTE OIL PLC.	186.99	-16.90%	CADBURY NIGERIA PLC.	39.90	-45.96%
LIVESTOCK FEEDS PLC.	2.33	-4.90%	NIGERIAN AVIATION HANDLING COMPANY PLC	6.17	-9.00%	FORTE OIL PLC.	186.99	-11.91%	INTERCONTINENTAL WAPIC INSURANCE PLC	0.53	-17.19%	DANGOTE FLOUR MILLS PLC	4.28	-46.50%
VITAFOAM NIG PLC.	5.03	-4.91%	EVANS MEDICAL PLC.	1.81	-9.05%	IKEJA HOTEL PLC	3.90	-13.33%	DIAMOND BANK PLC	4.45	-20.25%	FLOUR MILLS NIG. PLC.	34.95	-48.53%
SKYE BANK PLC	2.70	-5.92%	NCR (NIGERIA) PLC.	11.02	-9.60%	TOTAL NIGERIA PLC.	150.51	-16.38%	EVANS MEDICAL PLC.	1.81	-20.61%	CHAMPION BREW. PLC.	6.78	-50.83%
EVANS MEDICAL PLC.	1.81		VITAFOAM NIG PLC.	5.03	-21.77%	UNITY BANK PLC	2.30		UNITY BANK PLC	2.30	-54.00%	TRANS-NATIONWIDE EXPRESS PLC.	1.10	-52.38%

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